

Algeria Oils and Fats Demand

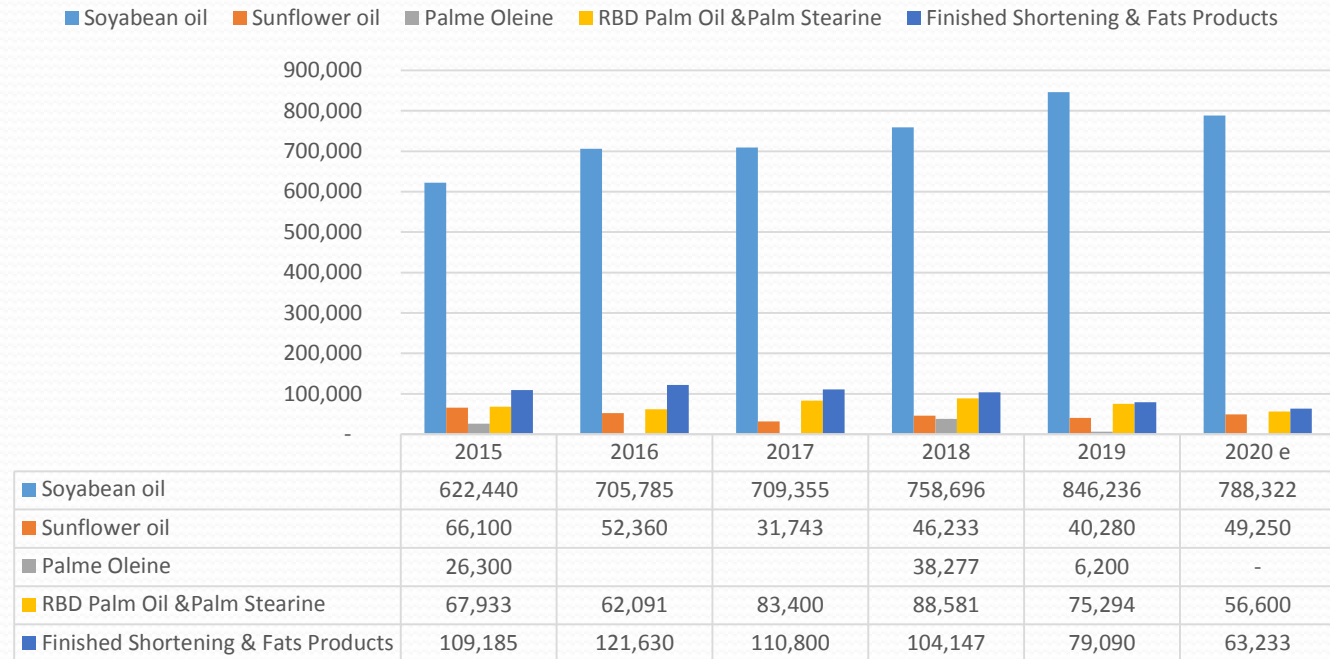
Mourad Ouzani

ALGERIA at a glance

- Population: 43,9 Million (January 2020)
- Population growth: 1,93% (2020)
- GDP USD: 140 billion (2020e)
- GDP per Capita USD : 4,039 (2020e)
- GDP Growth rate : -2,6 % (2020e)
- Exchange Rate: 01 USD= 130 DZD
- Inflation Rate: 3,5%(2020e)

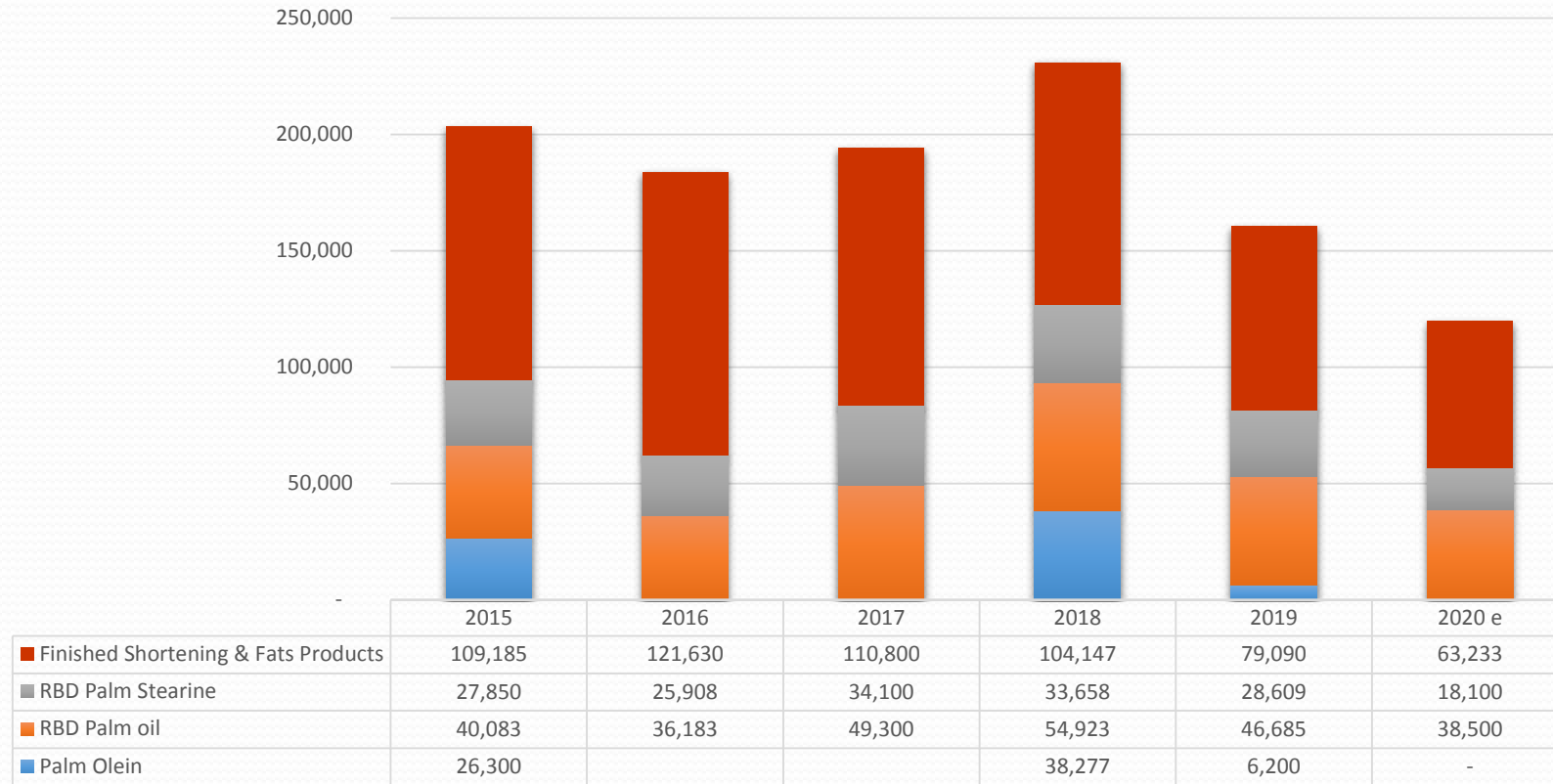
e: estimated

Algeria: Oils & Fats Import (Tons)



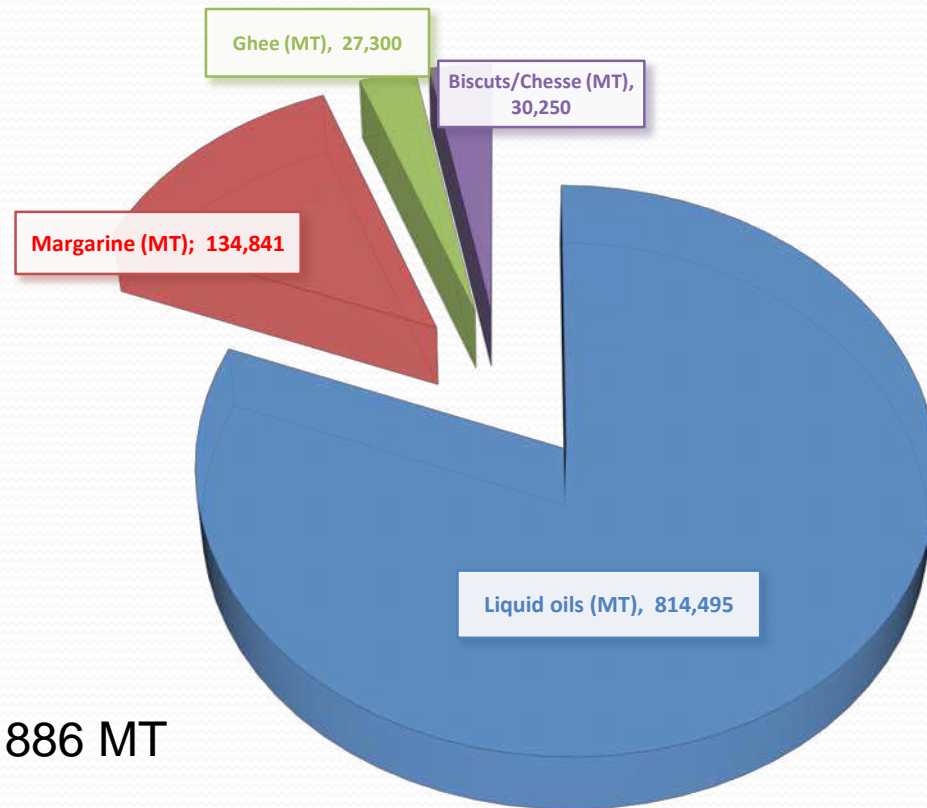
Major imports are Soybean oil, followed by Finished Fats Products, Palm oil, Sunflower oil and Palm Olein oil,

Algeria: Palm & Fats import (Tons)



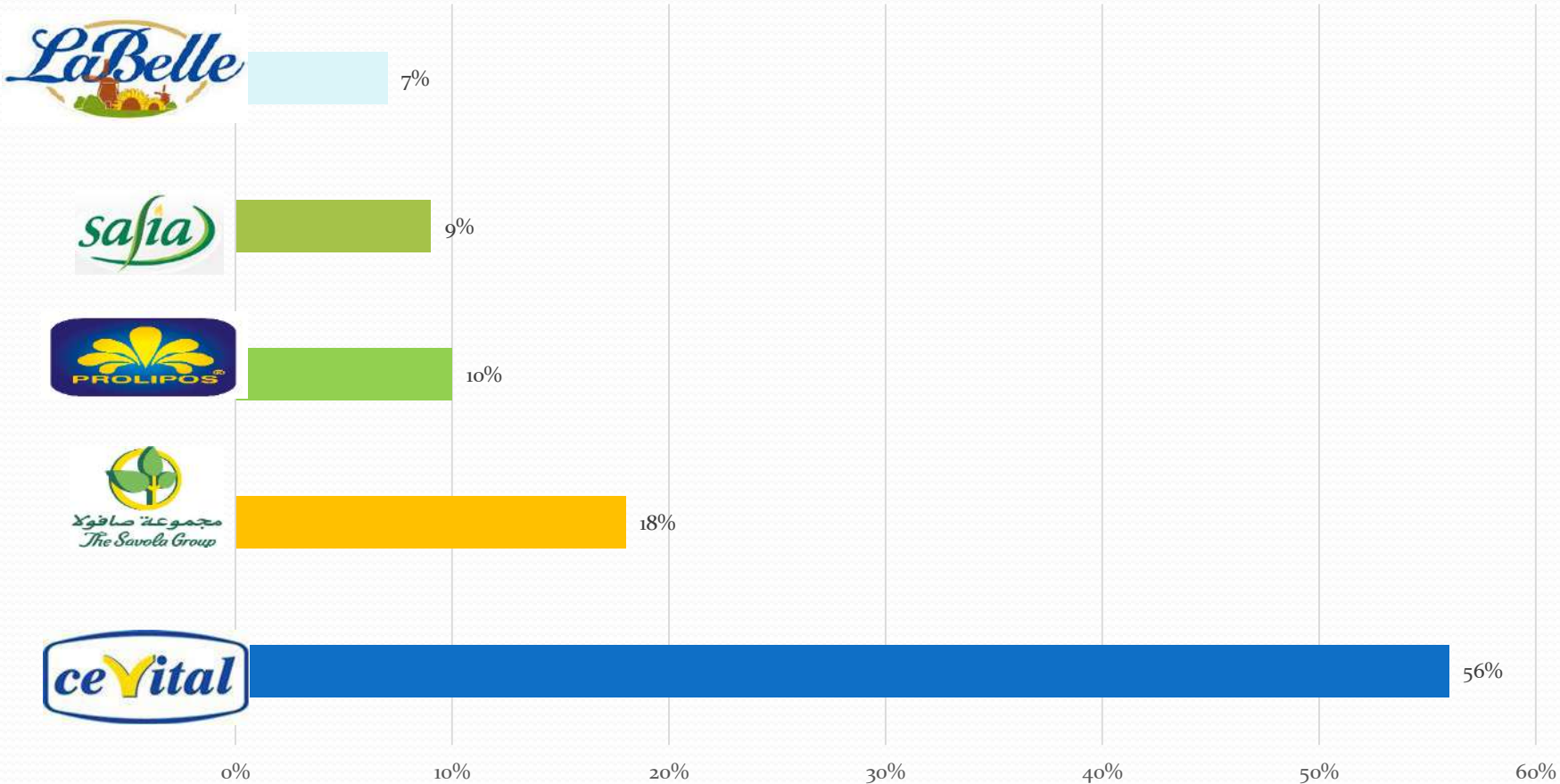
Palm and palm fractions are major import, around 200 000 tons from 2015 to 2018, decreased on 2019 -2020 (political crisis and fall of crude oil prices),

Algeria Oils and Fats total market size 2017

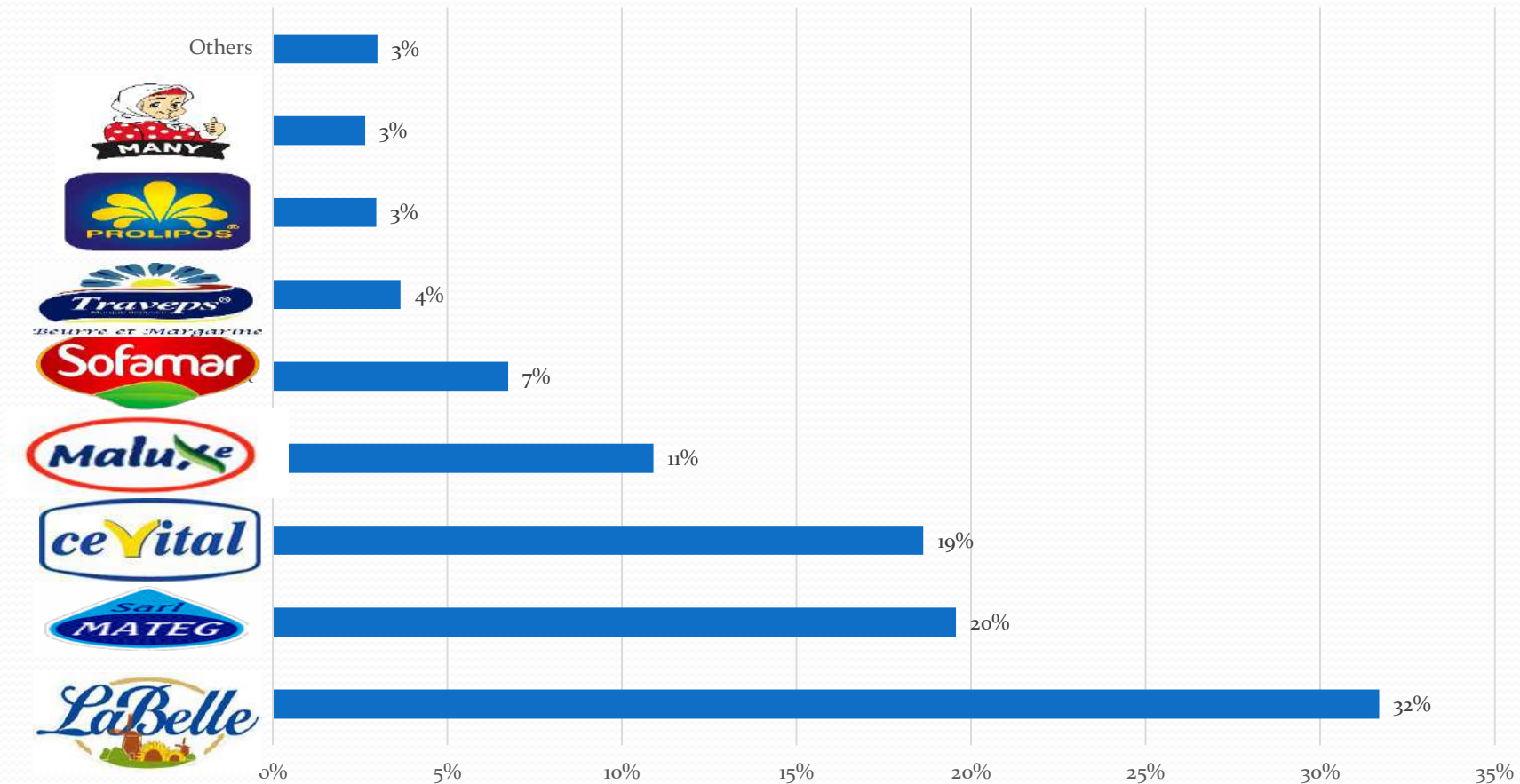


Market Size 1006 886 MT

Market shares Liquid Oils (%) 2017



Market shares margarine (%) 2017

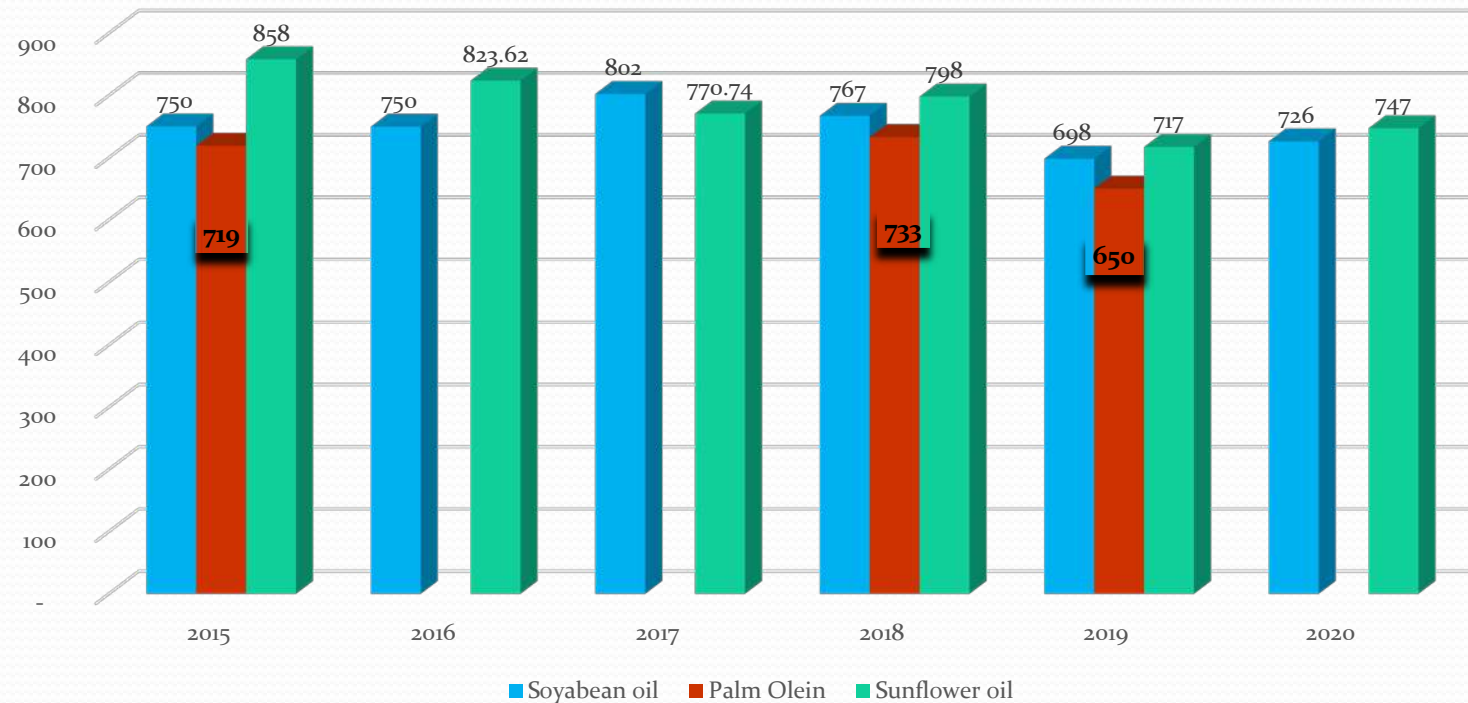


Tax Structure

Types of Oils and fats	Import Duties
Soybean Oil	0%
Crude, RBD Oils and finished products	07%

Taxe exemption for Soybean oil, Sugar and Wheat.

Price of Liquid Oils (USD/T)

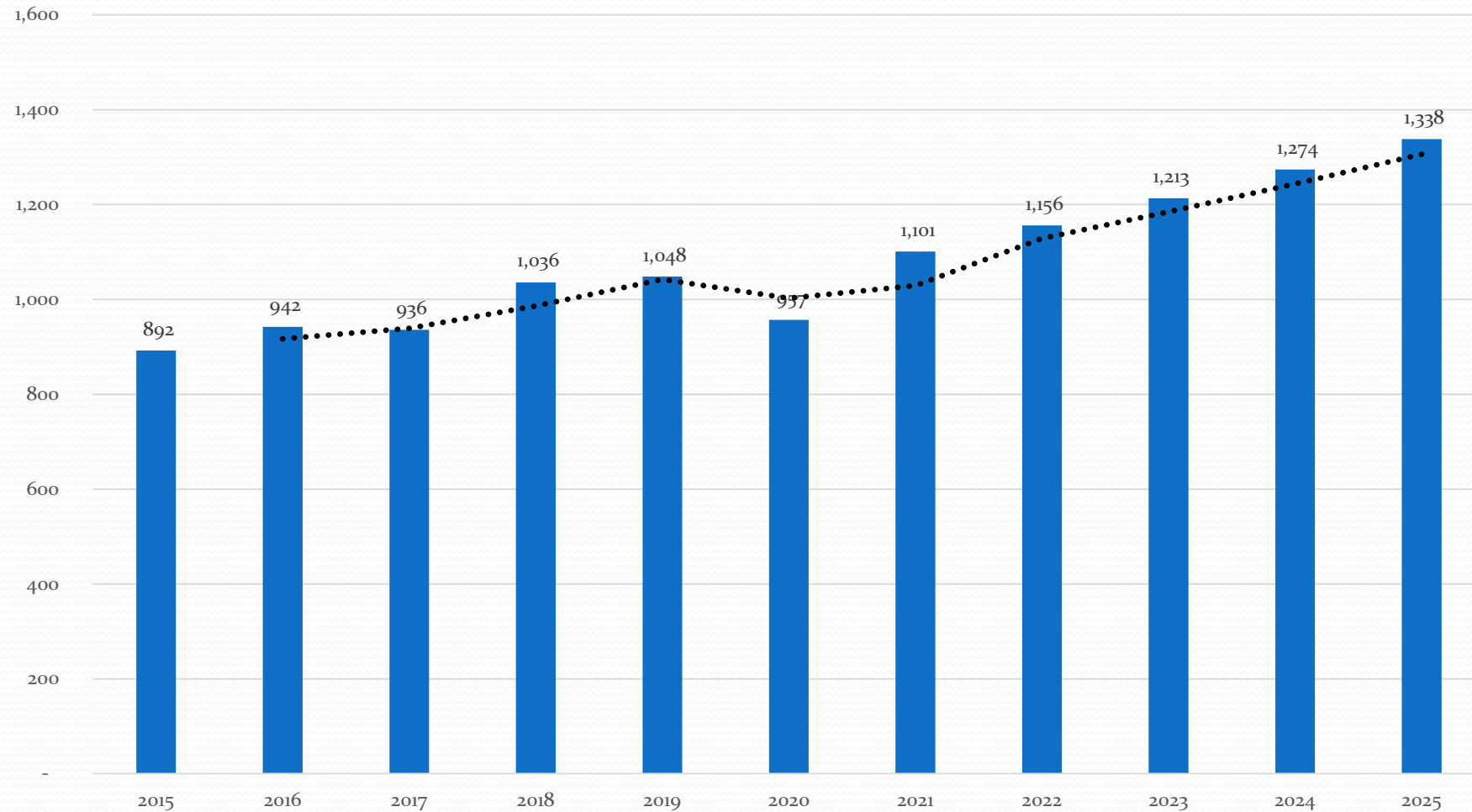


Palm Olein prices are cheaper than Soybean Oil



Algeria Oils and Fats Scenario

Oils and Fats Consumption Projection (in 1000 MT)



Issues & Opportunities

Issues:

- Soybean Oil Tax Exemption
- Bad promotion for Palm oil from French Media
- Crystallization of Palm Olein in Cold Seasons,

Opportunities:

- Algerian Population to reach 50 Million in 2025
- Growing Market for Food Products
- Increasing Demand for Oils and Fats
- Competitive price of Palm Olein compared to other edible oils,

Initiatives to Promote Palm Oil

- Promotional activities to show the healthy benefits of Palm Oil in French and Arabic Language
- Educational Campaigns for Use of Palm Olein in cooking and Frying
- Reduce the Tendency to Turn Cloudy on Winter
- Promote Enzymatic Interesterification of Palm Oil and Fractions
- Interconnect with Algerian Government and Industrial food players,



Thank
You